




# BASIC FIDUCIARY LAW 101



Certified Financial Planner Board of Standards Inc. has approved this program to provide 6 continuing education hours.


 6 CLE HOURS INCLUDING |  1 PROFESSIONALISM HOUR |  1 TRIAL PRACTICE HOUR

## AGENDA

### PRESIDING:

*Joseph A. Sillitto*, Program Chair; Page Scramton Sprouse Tucker & Ford PC, Atlanta, GA

- |       |   |      |  |
|-------|---|------|--|
| 8:10  | <b>INTRODUCTION</b><br><i>Joseph A. Sillitto</i>  | 1:10 | <b>REAL ESTATE ISSUES IN ESTATE PLANNING</b><br><i>Stacy W. Hanley</i> , Lefkoff Duncan Grimes McSwain & Hass PC, Atlanta, GA  |
| 8:15  | <b>DRAFTING WILLS AND TRUSTS</b><br><i>Kathryn Baldwin Hecker</i> , Arnall Golden Gregory LLP, Atlanta, GA<br><i>Tyson D. Willis</i> , Arnall Golden Gregory LLP, Atlanta, GA | 2:00 | <b>BREAK</b>   |
| 9:05  | <b>ESTATE PLANNING FOR BLENDED FAMILIES</b><br><i>Amy M. Fletcher</i> , Smith Welch Webb & White LLC, McDonough, GA   | 2:05 | <b>PROFESSIONALISM POINTERS</b> <br><i>Amanda N. "Mandy" Moyer</i> , Georgia Probate Lawyers Moyer LLC, Cumming, GA |
| 9:55  | <b>BREAK</b>  | 3:05 | <b>ADJOURN</b>   |
| 10:00 | <b>SPOTTING SPECIAL NEEDS TRUST ISSUES</b><br><i>Laura A. Akins</i> , Nadler Biernath LLC, Atlanta, GA  |      |  |
| 10:50 | <b>RETIREMENT PLAN BASICS FOR ESTATE PLANNERS</b><br><i>Teri F. King</i> , Smith Gambrell & Russell LLP, Atlanta, GA  |      |  |
| 11:40 | <b>BREAK</b>  |      |  |
| 12:10 | <b>ESTATE DISPUTES</b> <br><i>Ophelia Chan</i> , Chan Law Firm LLC, Marietta, GA           |      |  |

 In light of continued COVID-19 health concerns, all October ICLE programs will be available by online livestream ONLY. There will be no in-person attendance for registrants, you will be sent a livestream link to the program by 7:00pm the evening before so that you may watch the program online from your home or office.



ICLE provides only digital class materials.

**ICLE: Livestream Series**

# LIVESTREAM

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**QUESTIONS:**

✉ [icleregistration@gabar.org](mailto:icleregistration@gabar.org)

☎ 678-529-6688

**UPDATE:** Due to COVID-19, the State Bar of Georgia offices are currently closed to registrants for viewing.  
A link will be provided by 7:00pm the evening before the seminar. More information below.

## REFUND POLICY

Duplicate registrations may result in multiple charges to your account. A \$25.00 administrative fee will apply to refunds required as a result of duplicate registrations. Cancellations reaching ICLE by 5:00pm the day before the program date will receive a registration fee refund less a \$25.00 administrative fee. Otherwise, the registrant will be considered a "no show" and will not receive a registration fee refund.

## LIVESTREAM INFORMATION

In light of continued COVID-19 health concerns, all October ICLE programs will be available by online livestream ONLY. There will be no in-person attendance for registrants, you will be sent a livestream link to the program by 7:00pm the evening before so that you may watch the program online from your home or office.

## LIVESTREAM REGISTRATION PAYMENT OPTIONS

**ONLINE:** [www.gabar.org/ICLEcourses](http://www.gabar.org/ICLEcourses) • Using the link, log into your State Bar of Georgia account to access the ICLE registration page.

**MAIL:** ICLE • PO Box 117210 • Atlanta, GA 30368-7210 • Mail-in registrations must be postmarked 5 business days prior to the program date in order to receive the livestream link. Mail check payable to ICLE along with this completed page.

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Livestream registration closes at 5:00pm the day prior to the program. **Questions? Email [icleregistration@gabar.org](mailto:icleregistration@gabar.org)**

## BASIC FIDUCIARY LAW 101 | OCTOBER 28, 2020 | 0569-102820

**LIVESTREAM REGISTRATION: \$250**

### Payment Options:

- **ICLE cannot accept cash.**
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- **ICLE accepts checks** (make check payable to ICLE).
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### SPECIAL REQUEST:

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MC/Visa: A three-digit number on the back of your card.  
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